

(Formerly Known as OBSC Perfection Private Limited)

INVESTOR RELEASE

November 14, 2024

**OBSC Perfection Limited H1 FY25 Financial & Operational Performance**

Total Income stood at Rs. 6,840.79 Lakhs versus Rs. 5,650.44 Lakhs in H1FY24; YoY growth of 21.0%  
EBITDA stood at Rs. 1,281.88 Lakhs in H1FY25 with Margins at 18.7%, YoY growth of 31.4%  
PAT stood at Rs. 726.6 Lakhs versus Rs. 592.9 Lakhs in H1FY24; YoY growth of 22.6%

**Highest ever half-yearly Total Income, EBITDA and PAT in the Company's history**

**New Delhi, November 14, 2024:** OBSC Perfection Limited, a precision metal component manufacturer, announced its Audited financial results for the half year ended September 30, 2024.

**Financial Highlights:**

Particulars (Rs. Lakhs)	H1 FY25	H1 FY24	YoY	FY24
Total Income	6,840.79	5,650.44	21.0%	11,611.41
Operating EBITDA	1,205.09	914.98	31.7%	2,076.11
Operating EBITDA Margin (%)	17.82%	16.37%	145 bps	18.04%
EBITDA*	1,281.88	975.65	31.4%	2,184.49
EBITDA Margin (%)	18.74%	17.27%	147 bps	18.81%
Profit After Tax (PAT)	726.60	592.90	22.6%	1,221.21
PAT Margin (%)	10.62%	10.49%	13 bps	10.51%

\*Includes other Income

**H1 FY25**

- Highest ever Revenue from Exports at Rs. 1,541.65 Lakhs during H1 FY25
- Revenue from Operations for the half-year ended was at Rs. 6,764.0 Lakhs versus Rs. 5,589.77 Lakhs in H1 FY24
- Operating EBITDA stood at Rs. 1,205.09 Lakhs in H1FY25 versus Rs. 914.98 Lakhs in H1 FY24; registering a growth of 31.7% YoY
- Operating EBITDA margins continues to remain on uptrend; increased from 16.37% to 17.82% in H1 FY25
- PAT stood at Rs.726.6 Lakhs in H1 FY25 as against Rs. 592.90 Lakhs in H1 FY24; YoY growth of 22.6%
- PAT margins continued to remain higher; stood at 10.62%
- Annualized Return on Equity remained robust at 38.9%

Speaking about the performance and recent updates, Mr. Saksham Leekha, Managing Director, OBSC Perfection Ltd. said: *"We are delighted to announce our 1<sup>st</sup> financials after getting listed, with a robust financial performance for the company in the first half of the fiscal year 2025 with EBITDA and Profit After Tax growing significantly. More importantly, we have witnessed a sustained improvement in margins even at a higher base which is a result of our strong focus on margins expansion strategy. Higher utilization of our capacity and continued efforts of achieving operational efficiencies is now reaping benefits in form of improved financial performance."*

CIN: U27100DL2017PLC314606

Registered Office: 6-F, 6th Floor, M-6 Uppal Plaza, Jasola District Center, New Delhi-110025

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*During the half-year, we have been awarded significant amounts of new orders, to the tune of over Rs. 7,000 Lakhs. To highlight, with 1 large automotive customer, our order value is being reviewed to be revised further upwards as a testament to our focus on quality. In Marine, our discussions with a significant customer from US is advancing well for a sizeable order.*

*With recently completed successful IPO and gaining investors' trust, we are now embarking on capacity additions within our facilities and to augment the growth, our funds for working capital will help us serve our increasing order book besides identifying fresh opportunities for expansion; we believe this will position ourselves to continue delivering even better results in the future."*

**Other Key Highlights**

- Revenue share from exports increased to 22.8% in H1 FY25 vs 16.9% in FY24
- Order book (incl. Nominations) stood at Rs. 35,993.0 Lakhs as on date
- Started catering to Defense order, Revenue from Defense industry crossed INR 109 Lakhs in H1 FY25 versus INR 28 Lakhs in full-FY24
- Received our 1<sup>st</sup> ever order for Renewable energy (Wind energy); in-line with our aim to add more industries which requires precision metal components
- Added 50+ machines during H1 FY25, including 30+ CNC Machines to further enhance our capacities
- After successful IPO closure of Rs. 6,602 Lakhs, OBSCP became a listed company on October 29, 2024

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**About OBSC Perfection Limited**

OBSC Perfection Limited, is a high-precision metal component manufacturer serving marquee customers in multiple industries such as Automotive, Defense, Marine and Telecommunications. Customers have large-scale global operations and OBSCP which started as pure-play domestic supplier has now become an important supplier to their global facilities. Our product range includes Piston rods, Sensor Boss, Water Injector, Nut Fasteners amongst others. These products are used in applications such as Exhaust System, Steering & Suspension System, Ammunition, Fuses, Mechanical Cables, Telecom Towers.

Being part of 50+ year old group, OBSCP is providing provide backward integrated solution to customers. OBSCP vision is well positioned towards vertically forward integrate its offerings in future years.

OBSCP currently operates through its 4 manufacturing facilities located in Maharashtra and Tamil Nadu with capabilities including machining, turning, investment casting, fabrication, and assembly.

NSE: [OBSCP](#)

Website: [www.obscperfection.com](http://www.obscperfection.com)

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**Disclaimer**

*Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. OBSC Perfection Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*

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